

MEDICARE SECONDARY QUESTIONNAIRE

Patient Name:

Please answer the following questions regarding ANY insurance that you have in addition to your Medicare. (PLEASE ANSWER YES OR NO TO # 1-8)

1. Are you 65 or older and covered by a Group Health Insurance through a CURRENT employer or a spouses CURRENT employer with LESS than 20 employees?

YES or  NO (if yes, Medicare is primary.)

1a. MORE than 20 employees?

YES or  NO (if yes, your Medicare is secondary to your Health Insurance)

2. Are you 65 or older and have an employer retirement plan?

YES or  NO (if yes, your Medicare is primary.)

3. Are you disabled and covered through a Large Group Health plan through your current employment or by a family member's current employment with LESS than 100 employees?

YES or  NO (if yes, your Medicare is primary.)

3a. MORE than 100 employees?

YES or  NO (if yes, your Medicare is secondary to your Health Insurance)

4. Are you disabled and covered under a Group Health Plan through retirement with your employer?

YES or  NO ( if yes, your Medicare is primary to your insurance)

5. Are you 65 or older OR disabled and covered by Medicare and COBRA?

YES or  NO ( if yes, your Medicare is primary.)

6. Are you covered under Worker's Compensation/No Fault/Motor Vehicle or Liability for services related to THIS visit today?

YES or  NO (if yes, your Medicare is secondary to the Worker's Comp No Fault/Liability carrier.)

7. Are you covered by the VA for THIS service today?

YES or  NO (if yes, we cannot bill medicare, the VA must be billed)

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date